

...continued from previous page.

## BOOK RUNNING LEAD MANAGERS

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <b>Kotak</b> Investment Banking					
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gs.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagimediac.ip@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">www.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com), and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** AlmondZ Global Securities Ltd, Anand Rathi Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited

• **Refund Bank:** ICICI Bank Limited

• **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka

Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Adfactors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyanas, Mehsana-384002, Gujarat

Corporate Office: B-1104-1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat

Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP.

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and the Bid size exceeds ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER



**SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED**

Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India

SEBI Registration Number: INM000012537

CIN: U65923UP2016TC075987

Website: [www.shareindia.com](http://www.shareindia.com)

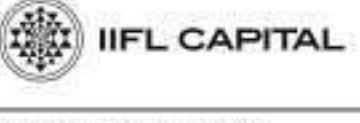
Contact Person: Mr. Kunal Bansal

Telephone: +91-0120-6483000

Email: [mb@shareindia.com](mailto:mb@shareindia.com)

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BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
					
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: <a href="https://investmentbank.kotak.com">kmcinfo@kotak.com</a> Contact Person: Ganesh Rane SEBI Registration Number: INM0000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citigroup.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">investors.cgbm@citigroup.com</a> Contact Person: Anjali Kolathu Suresh Kumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent World Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@ggs.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: <a href="https://www.goldmansachs.com">india-client-support@ggs.com</a> Contact Person: Suchismita Ghosh SEBI Registration Number: INM000010940	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Investor grievance ID: <a href="https://www.iiflcap.com">ig.ipb@iiflcap.com</a> Website: <a href="https://www.iiflcap.com">www.iiflcap.com</a> Contact Person: Dhruv Bhavsar/ Pawan Kumar Jain SEBI Registration No.: INM000011021	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Investor Grievance ID: <a href="https://www.avendus.com">investor.grievance@avendus.com</a> Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L8 S Marg, Vikhroli (West), Mumbai 400 083 Tel: +91 810 111 4949 E-mail: amagimedia.ipo@in.mmps.mufg.com Website: <a href="https://in.mmps.mufg.com">https://in.mmps.mufg.com</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058
<b>AVAILABILITY OF THE RHP:</b> Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying for the Offer. A copy of the RHP shall be available on website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> , respectively, and on the website of the Company at <a href="http://www.amagi.com">www.amagi.com</a> ; and on websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at <a href="http://investmentbank.kotak.com">https://investmentbank.kotak.com</a> , <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> , <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> , <a href="https://www.iiflcap.com">www.iiflcap.com</a> and <a href="https://www.avendus.com">https://www.avendus.com</a> , respectively.	<b>AVAILABILITY OF THE ABRIDGED PROSPECTUS:</b> A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at <a href="http://www.amagi.com">www.amagi.com</a> ; <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> , <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> , <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> , <a href="https://www.iiflcap.com">www.iiflcap.com</a> and <a href="https://www.avendus.com">https://www.avendus.com</a> and <a href="https://in.mmps.mufg.com">https://in.mmps.mufg.com</a> , respectively.	<b>AVAILABILITY OF BID CUM APPLICATION FORMS:</b> Bid cum Application Form can be obtained from the Registered and Corporate Office of <b>AMAGI MEDIA LABS LIMITED</b> , Tel: +91 46634406; <b>BRLMs</b> : <b>Kotak Mahindra Capital Company Limited</b> , Tel: +91 22 4336 0000, <b>Citigroup Global Markets India Private Limited</b> , Tel: +91 22 6175 9999, <b>Goldman Sachs (India) Securities Private Limited</b> , Tel: +91 22 6616 9000, <b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and <b>Avendus Capital Private Limited</b> , Tel: +91 22 6648 0050; and <b>Syndicate Members</b> : <b>Kotak Securities Limited</b> , Tel: +91 22 6218 5410 and <b>Spark Institutional Equities Private Limited</b> , Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members [as given below], SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.	<b>Sub-Syndicate Members:</b> Almondz Global Securities Ltd, Anand Rathri Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganlal Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBICap Securities Limited, Sharekhan Ltd, SMIC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.	<b>Escrow Collection Bank:</b> ICICI Bank Limited	<b>Refund Bank:</b> ICICI Bank Limited
<b>Public Offer Account Bank:</b> Kotak Mahindra Bank Limited	<b>Sponsor Banks:</b> Kotak Mahindra Bank Limited and ICICI Bank Limited	<b>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.</b>			

Place: Bengaluru, Karnataka  
Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, [www.goldmansachs.com](https://www.goldmansachs.com), [www.iiflcap.com](https://www.iiflcap.com) and <https://www.avendus.com>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

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For **AMAGI MEDIA LABS LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Sridhar Muthukrishnan**  
Company Secretary and Compliance Officer

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited" on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew Eneritech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew Eneritech Private Limited" to "GRE Renew Eneritech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat  
Corporate Office: B-1104/1105, Empire Business Hub, Near Shukar Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary &amp; Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1 LAKHS (THE "ISSUE"), COMPRISING A FRESH ISSUE OF UP TO ₹ 1 LAKHS EQUITY SHARES AGGREGATING UP TO ₹ 1 LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, ₹ 1 LAKHS EQUITY SHARES AGGREGATING TO ₹ 1 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO ₹ 1 LAKHS EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGREGATING TO ₹ 1 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 1% AND 1%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARAT THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE"), STOCK EXCHANGE FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew Eneritech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The issue is being made by Way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and the Bid size shall be 2 Lots with the Application size of above ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size shall be 2 Lots with the Application size of above ₹ 2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000

All other terms and conditions of the IPO remain unchanged.

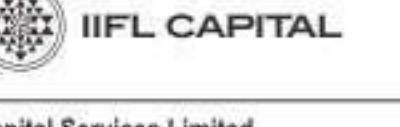
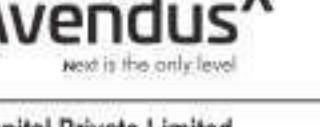
The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
<b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India SEBI Registration Number: INM00012537 CIN: U65923UP2016PTC020875 Website: <a href="http://www.shareindia.com">www.shareindia.com</a> Contact Person: Mr. Kunal Bansal Telephone: +91-0120-648300 Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a>	<b>MAASHITLA SECURITIES PRIVATE LIMITED</b> CIN: U67100DL2010PTC208725 Address: 451, Krishne Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, Tel No.: +91 1145121795 Email: <a href="mailto:ipo@maashitla.com">ipo@maashitla.com</a> Investor Grievance E-mail Id: <a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a> Contact Person: Mr. Mukul Agrawal Website: <a href="https://www.maashitla.com">www.maashitla.com</a> SEBI Registration No.: INR000004370	<b>GRE RENEW ENERTECH LIMITED</b> Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer; Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat Telephone: 77779 83683 E-mail: <a href="mailto:cs@greindia.com">cs@greindia.com</a> Website: <a href="https://greindia.com">https://greindia.com</a>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
FOR GRE RENEW ENERTECH LIMITED  
Sd/-  
**Mrs. Rohan**

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> Avendus is the only level	 <b>MUFG</b>
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcgredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000007804	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgbm@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gms.com Website: <a href="http://www.goldsachs.com">www.goldsachs.com</a> Investor Grievance ID: india-client-support@gms.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Lohia Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Investor grievance ID: ig.ib@iiflcap.com Website: <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration Number: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 Email: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Investor Grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: amagi.media.ipo@in.mpmf.mufg.com Investor grievance ID: amagi.media.ipo@in.mpmf.mufg.com Website: <a href="https://in.mpmf.mufg.com">https://in.mpmf.mufg.com</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058
<p><b>AVAILABILITY OF THE RHP:</b> Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>, respectively, and on the website of the Company at <a href="http://www.amagi.com">www.amagi.com</a>; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a>, <a href="http://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a>, <a href="http://www.goldsachs.com">www.goldsachs.com</a>, <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> and <a href="http://www.avendus.com">www.avendus.com</a>, respectively.</p> <p><b>AVAILABILITY OF THE ABRIDGED PROSPECTUS:</b> A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at <a href="http://www.amagi.com">www.amagi.com</a>; <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a>, <a href="http://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a>, <a href="http://www.goldsachs.com">www.goldsachs.com</a>, <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> and <a href="http://www.avendus.com">www.avendus.com</a> and <a href="http://in.mpmf.mufg.com">https://in.mpmf.mufg.com</a>, respectively.</p> <p><b>AVAILABILITY OF Bid CUM APPLICATION FORMS:</b> Bid cum Application Forms can be obtained from the Registered and Corporate Office of <b>AMAGI MEDIA LABS LIMITED</b>, Tel: +080-46634406; <b>BRLMs</b> : <b>Kotak Mahindra Capital Company Limited</b>, Tel: +91 22 4336 0000, <b>Citigroup Global Markets India Private Limited</b>, Tel: +91 22 6175 9999, <b>Goldman Sachs (India) Securities Private Limited</b>, Tel: +91 22 6616 9000, <b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and <b>Avendus Capital Private Limited</b>, Tel: +91 22 6648 0050 and <b>Syndicate Members</b>: <b>Kotak Securities Limited</b>, Tel: +91 22 6218 5410 and <b>Spark Institutional Equities Private Limited</b>, Tel: +91 22 6895 4503 at the select locations of the Sub-syndicate Members (as given below), SCBS, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCBS, the list of which is available at websites of the Stock Exchanges and SEBI.</p> <p><b>Sub-Syndicate Members:</b> Almondz Global Services Ltd, Anand Rathai Share &amp; Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets &amp; Securities Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganal Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.</p> <p><b>Escrow Collection Bank:</b> ICICI Bank Limited</p> <p><b>Public Offer Account Bank:</b> Kotak Mahindra Bank Limited</p> <p><b>UPI:</b> Bidders can also bid through UPI mechanism</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.</p>					
<p><b>Place:</b> Bengaluru, Karnataka <b>Date:</b> January 7, 2026</p> <p><b>AMAGI MEDIA LABS LIMITED</b> is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>, respectively, and on the website of the Company at <a href="http://www.amagi.com">www.amagi.com</a>; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a>, <a href="http://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a>, <a href="http://www.goldsachs.com">www.goldsachs.com</a>, <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> and <a href="http://www.avendus.com">www.avendus.com</a>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.</p> <p>The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.</p>					

For AMAGI MEDIA LABS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Sridhar Muthukrishnan  
Company Secretary and Compliance Officer

Advertisers 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

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**Registered Office:** Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat

**Corporate Office:** B-1104-1105, Empire Business Hub, Near Shukan Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat

Tel. No.: 77779 83883 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: [https://greindia.com](http://greindia.com)

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

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\*Subject to finalization of basis of allotment.

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The Issue is being made by way of Book Building Process.

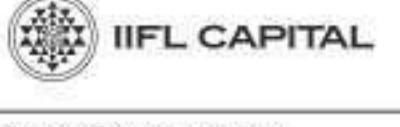
Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and Bid size exceeds ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits to the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India SEBI Registration Number: INM000012537 CIN: U65923UP2016PTC075987 Website: <a href="http://www.shareindia.com">www.shareindia.com</a> Contact Person: Mr. Kunal Bansal Telephone: +91-0120-6483000 Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> SEBI Registration No.: INR000004370	 <b>MAASHITA SECURITIES PRIVATE LIMITED</b> CIN: U67100DL2010PTC208725 Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034. Tel No.: +91 1145121795 Email Id: <a href="mailto:ipo@maashita.com">ipo@maashita.com</a> Investor Grievance E-mail Id: <a href="mailto:investor.ipo@maashita.com">investor.ipo@maashita.com</a> Contact Person: Mr. Mukul Agrawal Website: <a href="http://www.maashita.com">www.maashita.com</a> SEBI Registration No.: INR000004370	 <b>GRE RENEW ENERTECH LIMITED</b> Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer; Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat Telephone: 77779 83683 E-mail: <a href="mailto:cs@greindia.com">cs@greindia.com</a> Website: <a href="http://greindia.com">https://greindia.com</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> we're the only level	 <b>MUFG</b>
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gs.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagimediac.ip@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">www.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com), and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com), [https://www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almondz Global Securities Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited • **Refund Bank:** ICICI Bank Limited  
Public Offer Account Bank: Kotak Mahindra Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Ad factors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

**Our Company** was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

**Registered Office:** Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat  
Corporate Office: B-1104/1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

### OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI

#### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER

REGISTRAR TO THE ISSUE

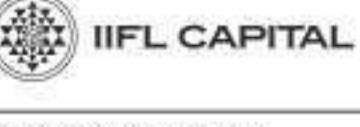
COMPANY SECRETARY AND COMPLIANCE OFFICER

**GRE RENEW ENERTECH LIMITED**  
(Formerly known as 'PhonePe Private Limited')  
Corporate Identification Number (CIN): U67190KA2012PLC176031  
Regd. Office: Office-2, Floor 5, Wing A, Block A, Salarpuria Softzone, Bellandur Village, Varthur Hobli, Outer Ring Road, Bangalore South, Bangalore, Karnataka, India, 560103  
Phone: 080-69104700 Email: [corp.sec@phonepe.com](mailto:corp.sec@phonepe.com)  
Website: [www.phonepe.com](http://www.phonepe.com)

### NOTICE OF THE 06/2025-26 EXTRAORDINARY GENERAL MEETING (THE "EGM") AND ELECTRONIC VOTING INFORMATION

Notice is hereby given that the 06/2025-26 EGM of PhonePe Limited (Formerly known as 'PhonePe Private Limited') (the "Company") will be held on Thursday, 29 January 2026 at 09:00 A.M. (IST) Through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") in accordance with General Circular No. 14/2020 dated 08 April 2020, General Circular No. 17/2020 dated 13 April 2020 and subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated 22 September 2025 (collectively, the "Circulars") issued by the Ministry of Corporate Affairs. The venue of the EGM shall be deemed to be the Registered Office of the Company i.e., Office-2, Floor 5, Wing A, Block A, Salarpuria Softzone, Bellandur Village, Var

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> near is the only level	 <b>MUFG</b>
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">https://www.goldmansachs.com</a> Investor Grievance ID: india-client-support@g.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as <i>IIFL Securities Limited</i> ) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">https://www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Contact Person: Dhruv Bhavasar/ Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (formerly <i>Link Intime India Private Limited</i> ) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagi.ipo@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">https://in.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as *IIFL Securities Limited*) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com); [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com) and [https://in.mpms.mufg.com/](http://in.mpms.mufg.com/), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs** : **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as *IIFL Securities Limited*), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almond Global Securities Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd., Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited • **Refund Bank:** ICICI Bank Limited  
**Public Offer Account Bank:** Kotak Mahindra Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as *IIFL Securities Limited*) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act), and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Ad factors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

**Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.**

**Registered Office:** Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat  
**Corporate Office:** B-1104/1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
**Tel. No.:** 77779 83683 **Email:** [cs@greindia.com](mailto:cs@greindia.com) **Website:** <https://greindia.com>

**Contact Person:** Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

### OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI

#### THE OFFER\*

**INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.**

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and the Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

**BOOK RUNNING LEAD MANAGER TO THE OFFER** **REGISTRAR TO THE ISSUE** **COMPANY SECRETARY AND COMPLIANCE OFFICER**

**SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED** Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India SEBI Registration Number: INM000012537 CIN: U65923UP2016PTC075987 Website: [www.shareindia.com](http://www.shareindia.com) Contact Person: Mr. Kunal Bansal Telephone: +91-0120-6483000 Email: [mb@shareindia.com](mailto:mb@shareindia.com)	**MAASHITA SECURITIES PRIVATE LIMITED** Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034. Tel No.: +91 1145121795 Email Id: [cs@maashita.com](mailto:cs@maashita.com) Investor Grievance E-mail Id: [investor.ipc@maashita.com](mailto:investor.ipc@maashita.com) Contact Person: Mr. Mukul Agrawal Website: [www.maashita.com](https://maashita.com) SEBI Registration No.: INR000004370	**GRE RENEW ENERTECH LIMITED** Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer; Plot no. 423, G.I.D.C.-II,

...continued from previous page.

## BOOK RUNNING LEAD MANAGERS

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <b>Kotak</b> Investment Banking					
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gs.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagimediac.ip@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">www.in.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com), and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com), [https://www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** AlmondZ Global Securities Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited • **Refund Bank:** ICICI Bank Limited  
Public Offer Account Bank: Kotak Mahindra Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka  
Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Ad factors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat

Corporate Office: B-1104-1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat

Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP.

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER



Maashita Securities Private Limited

CIN: U67100DL2010PTC208725

Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034. Tel No.: +91 1145121795

Email Id: [cs@maashita.com](mailto:cs@maashita.com)

Investor Grievance E-mail Id: [investor.ipc@maashita.com](mailto:investor.ipc@maashita.com)

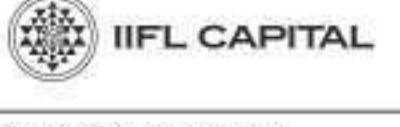
Contact Person: Mr. Mukul Agrawal

Website: [www.maashita.com](https://maashita.com)

SEBI Registration No.: INR000004370

All capitalized terms used herein and not specifically defined shall have the

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> we're the only level	 <b>MUFG</b>
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gs.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagimediac.ip@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">www.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com), and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com), [https://www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** AlmondZ Global Securities Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited • **Refund Bank:** ICICI Bank Limited  
Public Offer Account Bank: Kotak Mahindra Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

AMAGI MEDIA LABS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Ad factors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat  
Corporate Office: B-1104/1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

### OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI

#### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER

GRE RENEW ENERTECH LIMITED

Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer;

Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat

Telephone: 77779 83683  
E-mail: [cs@greindia.com](mailto:cs@greindia.com)  
Website: <https://greindia.com>

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

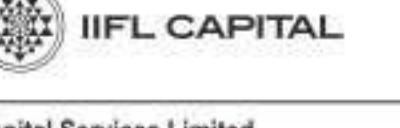
On behalf of Board of Directors  
FOR GRE RENEW ENERTECH LIMITED

Sd/-

Mrs. Rohan Jayeshbhai Dhruve,  
Company Secretary & Compliance Officer

Investor Grievance E-mail Id: <a href="mailto:investor.grievance@gre

...continued from previous page.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> next is the only level	 <b>MUFG</b>

**Kotak Mahindra Capital Company Limited**  
27 BKC, 1st Floor, Plot No. C - 27  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai - 400051,  
Maharashtra, India  
Tel: +91 22 4336 0000  
E-mail: amagi.ipo@kotak.com  
Website: <https://investmentbank.kotak.com>  
Investor Grievance ID: kmcreddress@kotak.com  
Contact Person: Ganesh Rane  
SEBI Registration Number: INM000008704

**Citigroup Global Markets India Private Limited**  
1202, 12th Floor, First International Financial  
Center, G-Block, Bandra Kurla Complex  
Bandra East, Mumbai - 400098, India  
Tel: +91 22 6175 9999  
E-mail: amagi.ipo@gs.com  
Website: <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>  
Investor Grievance ID: investors.cpmib@citib.com  
Contact Person: Anjali Kolathu Sureshkumar  
SEBI Registration Number: INM000010718

**Goldman Sachs (India) Securities Private Limited**  
9th and 10th Floor, Ascent-Worli  
Sudam Kalu Ahire Marg  
Worli, Mumbai - 400 025, India  
Tel: +91 22 6616 9000  
E-mail: amagi.ipo@gs.com  
Website: [www.goldmansachs.com](http://www.goldmansachs.com)  
Investor Grievance ID: india-client-support@gs.com  
Contact Person: Suchismita Ghosh  
SEBI Registration Number: INM000011054

**IIFL Capital Services Limited**  
(Formerly known as *IIFL Securities Limited*)  
24th Floor, One Loda Place  
Senapati Bapat Marg, Lower Parel (W)  
Mumbai - 400013, India  
Tel: +91 22 4646 4728  
E-mail: amagi.ipo@iiflcap.com  
Investor grievance ID: ig.ib@iiflcap.com  
Website: [www.iiflcapital.com](http://www.iiflcapital.com)  
Investor Grievance ID: investorgrievance@avendus.com  
Contact Person: Dhruv Bhavasar/  
Pawan Kumar Jain  
SEBI Registration Number: INM0000110940

**Avendus Capital Private Limited**  
901, Platina, 9th Floor, Plot No. C-59  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051, India  
Tel: +91 22 6648 0050  
Email: amagi.ipo@avendus.com  
Website: [www.avendus.com](https://www.avendus.com)  
Investor Grievance ID: investorgrievance@avendus.com  
Contact Person: Sarthak Sawa/Pavan Teja  
SEBI Registration Number: INM000011021

**MUFG Intime India Private Limited**  
(formerly *Link Intime India Private Limited*)  
C-101, 247 Embassy, B S Marg,  
Vikhroli (West), Mumbai 400 083  
Maharashtra, India  
Tel: +91 810 811 4949  
E-mail: amagi.ipo@in.mmps.mufg.com  
Investor grievance ID: amagi.ipo@in.mmps.mufg.com  
Website: [www.in.mmps.mufg.com/](https://in.mmps.mufg.com/)  
Contact Person: Shanti Gopal Krishnan  
SEBI Registration Number: INR000004058

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying for the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as *IIFL Securities Limited*) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and <https://www.avendus.com>, respectively.

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• **Refund Bank:** ICICI Bank Limited  
• **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka

Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as *IIFL Securities Limited*) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and <https://www.avendus.com>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Adfactors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



**TOWARDS NEW ENERGY**

## GRE RENEW ENERTECH LIMITED

**CIN: U31100GJ2008PLC055304**

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. G.R.E. Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into a Private Limited Company in the name and style of "GRE Electronics Private Limited" on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dhadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat

Corporate Office: B-1104/1105, Empire Business Hub, Near Shukan Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat

Tel No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

### THE OFFER\*

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 14/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 4/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 5.60 LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ 4.00 LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, 10,000 EQUITY SHARES AGGREGATING TO ₹ 4.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO 10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 14/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 4/- PER EQUITY SHARE AGGREGATING TO ₹ 4.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 10.00% AND 10.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP.

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds ₹ 2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10/- each not exceeding the size of the Net Issue (subject to the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10/- each not exceeding the size of the Net Issue (subject to the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000

All other terms and conditions of the IPO remain unchanged

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER



**SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED**

Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India

SEBI Registration Number: INM000012537

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>kotak</b> Investment Banking	 <b>CITI</b>	 <b>Goldman Sachs</b>	 <b>IIFL CAPITAL</b>	 <b>Avendus</b> now is the only level	 <b>MUFG</b>
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcgredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citibank.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgbm@citibank.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010178	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gms.com Website: <a href="https://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gms.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Lohia Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.iiflcapital.com">www.iiflcapital.com</a> Contact Person: Dhruv Bhavasari Pawan Kumar Jain SEBI Registration Number: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 Email: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">www.avendus.com</a> Investor Grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: amagi.media.ipo@in.mpmms.mufg.com Investor grievance ID: amagi.media.ipo@in.mpmms.mufg.com Website: <a href="https://in.mpmms.mufg.com">www.in.mpmms.mufg.com</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058
<b>AVAILABILITY OF THE RHP:</b> Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> , respectively, and on the website of the Company at <a href="http://www.amagi.com">www.amagi.com</a> ; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a> , <a href="http://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> , <a href="http://www.goldmansachs.com">www.goldmansachs.com</a> , <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> and <a href="http://www.avendus.com">www.avendus.com</a> , respectively.	<b>AVAILABILITY OF THE ABRIDGED PROSPECTUS:</b> A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at <a href="http://www.amagi.com">www.amagi.com</a> ; <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a> , <a href="http://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> , <a href="http://www.goldmansachs.com">www.goldmansachs.com</a> , <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> and <a href="http://www.avendus.com">www.avendus.com</a> and <a href="http://in.mpmms.mufg.com">https://in.mpmms.mufg.com</a> , respectively.	<b>AVAILABILITY OF BID CUM APPLICATION FORMS:</b> Bid cum Application Forms can be obtained from the Registered and Corporate Office of <b>AMAGI MEDIA LABS LIMITED</b> , Tel: +91 46634406. <b>BRLMs:</b> <b>Kotak Mahindra Capital Company Limited</b> , Tel: +91 22 4336 0000, <b>Citigroup Global Markets India Private Limited</b> , Tel: +91 22 6175 9999, <b>Goldman Sachs (India) Securities Private Limited</b> , Tel: +91 22 6616 9000, <b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and <b>Avendus Capital Private Limited</b> , Tel: +91 22 6648 0050 and <b>Syndicate Members:</b> <b>Kotak Securities Limited</b> , Tel: +91 22 6218 5410 and <b>Spark Institutional Equities Private Limited</b> , Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCBS, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCBS, the list of which is available at websites of the Stock Exchanges and SEBI.	<b>Sub-Syndicate Members:</b> Almondz Global Services Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganal Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.	<b>Escrow Collection Bank:</b> ICICI Bank Limited <b>Public Offer Account Bank:</b> Kotak Mahindra Bank Limited <b>UPI:</b> UPI Bidders can also bid through UPI mechanism	<b>Refund Bank:</b> ICICI Bank Limited <b>Sponsor Banks:</b> Kotak Mahindra Bank Limited and ICICI Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.					
For AMAGI MEDIA LABS LIMITED On behalf of the Board of Directors Sd/- <b>Sridhar Muthukrishnan</b> Company Secretary and Compliance Officer					

Place: Bengaluru, Karnataka  
Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Advertisers 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partners was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew Eneretech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew Eneretech Private Limited" to "GRE Renew Eneretech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyan, Mehsana-384002, Gujarat

Corporate Office: B-1104-1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat

Tel. No.: 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary &amp; Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI****THE OFFER\***

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" or the "COMPANY" or THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

**CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026**

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew Eneretech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity shares that shall be more than 2 Lots and Bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity shares that shall be more than 2 Lots and Bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000

All other terms and conditions of the IPO remain unchanged.

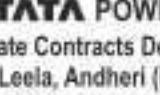
The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

\*Subject to finalization of basis of allotment.

**CORRIGENDUM - CANCELLATION OF SALE**

Please refer our advertisement dated 04.12.2025 in 'Business Standard (English & Hindi)', 'Financial Express (English) & Jansatta (Hindi)' regarding our proposal for sale of Financial Asset – M/s. Lanvin Infrastructure Pvt Ltd to ARCs / NBFCS / FIs / Other Banks dated 03.12.2025.

In this connection, please note that the sale process conducted on 30.12.2025 stands withdrawn / cancelled. For more details, please visit our website <https://indianbank.bank.in>.

**TATA POWER**

(Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India

(Board Line: 022-67173994) CIN: L28920MH1919PLC00057

NOTICE INVITING EXPRESSION OF INTEREST

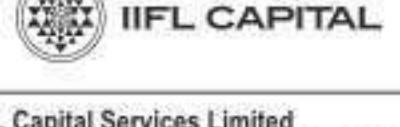
The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for following Services:

1. CC26KY034 – Security services at BTG, CHP, AHP, GH, Township and Rail line locations of Maitron Power Limited (MPL) a period of two years.

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender](https://www.tatapower.com/tender)). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before 12<sup>th</sup> January 2026.

The Tata Power Company Limited hereby invites tenders for self / its subsidiaries, from eligible vendors for the following package (Two Part Bidding).

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak</b> Investment Banking					
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcoreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@citib.com Website: <a href="https://www.citigroup.com/global/about-us/global-presence/india/disclaimer">https://www.citigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cgmib@citib.com Contact Person: Anjali Kolathu Sureshkumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent Worli Sudam Kalu Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6616 9000 E-mail: amagi.ipo@gs.com Website: <a href="https://www.goldmansachs.com">https://www.goldmansachs.com</a> Investor Grievance ID: india-client-support@gs.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Senapati Bapat Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Website: <a href="https://www.iiflcapital.com">https://www.iiflcapital.com</a> Investor grievance ID: ig.ib@iiflcap.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Contact Person: Dhruv Bhavasar/ Pawan Kumar Jain SEBI Registration No.: INM000011040	<b>Avendus Capital Private Limited</b> 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Investor grievance ID: investorgrievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 80 811 4949 E-mail: amagi.ipo@in.mpms.mufg.com Investor grievance ID: amagi.ipo@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">https://in.mpms.mufg.com/</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.amagi.com](http://www.amagi.com); [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com) and [https://in.mpms.mufg.com/](http://in.mpms.mufg.com/), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel.: 080-46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almondz Global Securities Ltd, Anand Rathai Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Limited, Jobanpura Fiscal Services Private Limited, Kantilal Chagthalani Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, RR Equity Brokers Private Limited, SBLcap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Viren M Shah, YES Securities (India) Limited.

**Escrow Collection Bank:** ICICI Bank Limited • **Refund Bank:** ICICI Bank Limited  
**Public Offer Account Bank:** Kotak Mahindra Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and ICICI Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AMAGI MEDIA LABS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [https://www.citigroup.com/global/about-us/global-presence/india/disclaimer](http://www.citigroup.com/global/about-us/global-presence/india/disclaimer), [www.goldmansachs.com](http://www.goldmansachs.com), [www.iiflcapital.com](http://www.iiflcapital.com) and [https://www.avendus.com](http://www.avendus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRHP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Ad factors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

**Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.**

**Registered Office:** Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat  
**Corporate Office:** B-1104-1105, Empire Business Hub, Near Shukran Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
**Tel. No.:** 77779 83683 **Email:** [cs@greindia.com](mailto:cs@greindia.com) **Website:** <https://greindia.com>

**Contact Person:** Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

### THE OFFER\*

**INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [+] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.**

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiple of 1200 Equity Shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits as per the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE OFFER



**SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED**  
Address: A-25, Basement, Sector-64, Noida - 201301, Uttar Pradesh, India  
SEBI Registration Number: INM000012537  
CIN: U65923UP2016TC075987  
Website: [www.shareindia.com](http://www.shareindia.com)  
Contact Person: Mr. Kunal Bansal  
Telephone: +91-0120-6483000  
Email: [mb@shareindia.com](mailto:mb@shareindia.com)

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
FOR GRE RENEW ENERTECH LIMITED

Sd/-

**Mrs. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer**

Disclaimer: Gre Renew EnerTech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on January 03, 2026 and thereafter with the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at, the website <https://greindia.com>

...continued from previous page.

## BOOK RUNNING LEAD MANAGERS

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>kotak</b> Investment Banking						Sridhar Muthukrishnan Address: Raj Alka Park, Survey No. 29/3 and 32/2, 4th floor, Kalena Agrahara Village, Begur Hobli, Bengaluru - 560076, Karnataka, India Tel: +91 4663 4406 E-mail: compliance@amagi.com
<b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: amagi.ipo@kotak.com Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: kmcreddress@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>Citigroup Global Markets India Private Limited</b> 1202, 12th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai - 400098, India Tel: +91 22 6175 9999 E-mail: amagi.ipo@cti.com Website: <a href="https://www.ctigroup.com/global/about-us/global-presence/india/disclaimer">https://www.ctigroup.com/global/about-us/global-presence/india/disclaimer</a> Investor Grievance ID: investors.cti@cti.com Contact Person: Anjali Kolathu Suresh Kumar SEBI Registration Number: INM000010718	<b>Goldman Sachs (India) Securities Private Limited</b> 9th and 10th Floor, Ascent-Worli Sudam Kalai Ahire Marg Worli, Mumbai - 400 025, India Tel: +91 22 6166 9000 E-mail: amagi.ipo@gs.com Website: <a href="http://www.goldmansachs.com">www.goldmansachs.com</a> Investor Grievance ID: india-client-support@g.s.com Contact Person: Suchismita Ghosh SEBI Registration Number: INM000011054	<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24th Floor, One Locha Place Sapnati Bapati Marg, Lower Parel (W) Mumbai - 400013, India Tel: +91 22 4646 4728 E-mail: amagi.ipo@iiflcap.com Investor grievance ID: ig.ib@iiflcap.com Website: <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> Contact Person: Dhruv Bhavasar/ Pawan Kumar Jain SEBI Registration No.: INM000010940	<b>Avendus Capital Private Limited</b> (Formerly known as Link Intime India Private Limited) 901, Platina, 9th Floor, Plot No. C-59 Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, India Tel: +91 22 6648 0050 E-mail: amagi.ipo@avendus.com Website: <a href="https://www.avendus.com">https://www.avendus.com</a> Investor Grievance ID: investor.grievance@avendus.com Contact Person: Sarthak Sawa/Pavan Teja SEBI Registration Number: INM000011021	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 247 Embassy, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 81 811 4949 E-mail: amagi.media.ipo@in.mpms.mufg.com Investor grievance ID: amagi.media.ipo@in.mpms.mufg.com Website: <a href="https://in.mpms.mufg.com/">https://in.mpms.mufg.com/</a> Contact Person: Shanti Gopal Krishnan SEBI Registration Number: INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs. Investors may also write to the BRLMs.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 56 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com); <https://www.ctigroup.com/global/about-us/global-presence/india/disclaimer>; [www.goldmansachs.com](http://www.goldmansachs.com); [www.iiflcapital.com](http://www.iiflcapital.com) and <https://www.avendus.com>, respectively.

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**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AMAGI MEDIA LABS LIMITED**, Tel: +91 46634406; **BRLMs**: **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999, **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 9000, **IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728, and **Avendus Capital Private Limited**, Tel: +91 22 6648 0050 and **Syndicate Members**: **Kotak Securities Limited**, Tel: +91 22 6218 5410 and **Spark Institutional Equities Private Limited**, Tel: +91 22 6885 4503 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

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**Escrow Collection Bank:** **ICICI Bank Limited**  
• **Refund Bank:** **ICICI Bank Limited**  
• **Public Offer Account Bank:** **Kotak Mahindra Bank Limited**  
• **UPI:** Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the RHP.

Place: Bengaluru, Karnataka  
Date: January 7, 2026

**AMAGI MEDIA LABS LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 7, 2026. The RHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.amagi.com](http://www.amagi.com); and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) and Avendus Capital Private Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com); <https://www.ctigroup.com/global/about-us/global-presence/india/disclaimer>; [www.goldmansachs.com](http://www.goldmansachs.com); [www.iiflcapital.com](http://www.iiflcapital.com) and <https://www.avendus.com>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 56 of the RHP. Potential investors should not rely on the UDRP filed with SEBI and Stock Exchanges for making any investment decision and should instead rely on the RHP, for making any investment decision.

The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

For **AMAGI MEDIA LABS LIMITED**  
On behalf of the Board of Directors

Sd/-

**Sridhar Muthukrishnan**  
Company Secretary and Compliance Officer

Adfactors 725/26

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)



## GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partners was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited" on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gurgaon, Dadar and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat  
Corporate Office: B-1104/1105, Empire Business Hub, Near Shukhan Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat  
Tel. No.: 77779 83683 Email: cs@greindia.com Website: <https://greindia.com>

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

**THE OFFER\***

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1/- LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO ₹ 1/- EQUITY SHARES AGGREGATING UP TO ₹ 1/- LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, ₹ 1/- EQUITY SHARES AGGREGATING TO ₹ 1/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO ₹ 1/- EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGREGATING TO ₹ 1/- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE", THE ISSUE AND THE NET ISSUE WILL CONSTITUTE ₹ 1% AND ₹ 1%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJARATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew EnerTech Limited.

Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:

The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity shares in multiples of 1200 Equity shares that shall be more than 2 Lots and the Bid size exceeds ₹ 2,00,000	Such number of Equity shares in multiples of 1200 Equity shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000	Such number of Equity shares in multiples of 1200 Equity shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value ₹ 10 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹ 2,00,000

All other terms and conditions of the IPO remain unchanged.

The changes set out above are to be read in conjunction with the RHP dated January 03 2026 and Advertisement dated January 03 2026 and accordingly, all references to this information in the RHP Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

**BOOK RUNNING LEAD MANAGER TO THE OFFER**

**REGISTRAR TO THE ISSUE**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**GRE RENEW ENERTECH LIMITED**

Mr. Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer;

Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat

